

ORDER CALLING BOND ELECTION

WHEREAS, Fort Bend County Municipal Utility District No. 142 , located in Fort Bend County, Texas (the "District"), was heretofore duly created by order of the Texas Commission on Environmental Quality (herein the "TCEQ" or the "Commission"), and the creation of the District was confirmed at an election held July 25, 2003; and

WHEREAS, there has been filed in the office of the District, open to inspection by the public, a park plan and an engineer's report covering the works, land, improvements, facilities, plants, equipment and appliances to be purchased, constructed, acquired, owned, operated, repaired, or extended by the District, and the property, administrative facilities, contract rights, rights of use and interests in property, and regional, regulatory or joint use participation rights to be purchased or acquired, as well as the estimated probable costs of all of the foregoing, together with maps, plats, profiles and/or data showing and explaining the park plan and the report; and

WHEREAS, said land, improvements, facilities, plants, equipment and appliances to be purchased, constructed, acquired, owned, operated, repaired, or extended by the District, and the property, contract rights, rights of use and interests in property, and regional, regulatory or joint use participation rights to be purchased or acquired, are intended to provide a waterworks system, a sanitary sewer system and a drainage and storm sewer system, and recreational facilities (collectively, the "Improvements") for the District; and

WHEREAS, such park plan and engineer's report include estimates of the probable costs of the design, construction, purchase, and acquisition of the Improvements and additions thereto, and incidental expenses connected with the Improvements and the issuance of bonds by the District, as follows:

ESTIMATE OF PROBABLE COSTS
(Waterworks, Sanitary Sewer and Drainage and Storm Sewer Systems)

I.	<u>Estimated Design, Construction, Purchase and Acquisition Costs</u>	
	Water Supply and Distribution Facilities and Services	\$ 11,500,000
	Sanitary Sewer Collection, Transportation, Treatment and Disposal Facilities And Services	\$ 26,800,000
	Drainage, Stormwater Detention and Pollution Control Facilities and Services	\$ 1,000,000
	Contingencies	\$ 7,900,000
	Engineering	\$ 9,800,000
	Inflation	\$ 14,500,000
	Total Estimated Design, Construction, Purchase and Acquisition Costs	\$ 71,500,000
II.	<u>Estimated Incidental Expenses</u>	
	Legal Fees	\$ 2,385,000
	Fiscal Agent Fees	\$ 1,590,000
	Bond Discount	\$ 2,385,000
	Administrative and Issuance Fees and Expenses	\$ 761,750
	TCEQ Bond Proceeds Fee	\$ 198,750
	Bond Application Report Costs	\$ 600,000
	Attorney General Review Fees	\$ 79,500
	Total Estimated Incidental Expenses	\$ 8,000,000
	Total Estimated Bond Issue Requirement	\$ 79,500,000

ESTIMATE OF PROBABLE COSTS
(Recreational Facilities)

I.	<u>Estimated Design, Construction, Purchase, and Acquisition Costs</u>	
	Recreational Facilities	\$ 3,390,000
	Land Acquisition	\$ 100,000
	Contingencies	\$ 700,000
	Engineering	\$ 800,000
	Inflation	\$ 1,200,000
	Total Estimated Design, Construction, Purchase and Acquisition Costs	\$ 6,190,000
II.	<u>Estimated Incidental Expenses</u>	
	Legal Fees	\$ 210,000
	Fiscal Agent Fees	\$ 140,000
	Bond Discount	\$ 210,000
	Administrative and Issuance Fees and Expenses	\$ 105,500
	TCEQ Bond Proceeds Fee	\$ 17,500
	Bond Application Report Costs	\$ 120,000
	Attorney General Review Fees	\$ 7,000
	Total Estimated Incidental Expenses	\$ 810,000
	Total Estimated Bond Issue Requirement	\$ 7,000,000

; and

WHEREAS, the above costs are estimates only and the Improvements and the costs thereof may change based upon actual requirements as development occurs within the District;
and

WHEREAS, the Board of Directors of the District (the "Board") hereby finds that said total estimates of \$79,500,000 for a waterworks system, a sanitary sewer system and drainage and storm sewer system, and \$7,000,000 for recreational facilities are reasonable and proper and will be sufficient for the aggregate costs to provide the Improvements and additions thereto, and incidental expenses connected with the Improvements and the issuance of bonds by the District; and

WHEREAS, the District is authorized to purchase, construct, acquire, own, operate, maintain, repair, improve or extend inside and outside its boundaries any and all land, improvements, facilities, plants, equipment and appliances necessary to accomplish the purposes of its creation and to issue its bonds (including refunding bonds) to accomplish such purposes; and

WHEREAS, pursuant to applicable law, such bonds may be issued singly or in various series or issues, with or without interest coupons, in any denomination, maturing serially or otherwise payable at such time or times not exceeding forty (40) years from their date or dates, in such amount or amounts or installments, at such place or places, in such form, under such terms, conditions, and details, in such manner, redeemable prior to maturity at any time or times, bearing no interest, or bearing interest at any rate or rates (either fixed, variable, floating, adjustable, or otherwise), all as determined by the Board; and

WHEREAS, to ensure the continuing and orderly development of the District on terms and conditions which are feasible and practical, the District anticipates that said bonds will be issued in multiple series or issues over an extended period of time, all as determined by the Board to be feasible and practical and in the best interests of the District; and

WHEREAS, at an election held on February 7, 2004, the duly qualified voters of the District authorized the issuance of the District's bonds for a waterworks system, a sanitary sewer system and a drainage and storm sewer system facilities in the maximum aggregate original principal amount of \$113,340,000; and

WHEREAS, at said election held February 7, 2004, the duly qualified voters of the District also authorized the issuance of the District's bonds for the purpose of refunding, from time to time, all or any portion of the District's bonds and/or refunding bonds issued pursuant to Article 16, Section 59 of the Texas Constitution, in the maximum aggregate original principal amount of \$113,340,000; and

WHEREAS, at an election held on May 15, 2004, the duly qualified voters of the District authorized the issuance of the District's bonds for recreational facilities in the maximum aggregate original principal amount of \$5,100,000, all of which bonds have previously been issued by the District for such purposes; and

WHEREAS, at said election held May 15, 2004, the duly qualified voters of the District also authorized the issuance of the District's bonds for the purpose of refunding, from time to time, all or any portion of the District's bonds and/or refunding bonds issued pursuant to Article 16, Section 59 of the Texas Constitution, in the maximum aggregate original principal amount of \$5,100,000; and

WHEREAS, the Board has determined to call an election to be held on May 4, 2019, and at which there shall be submitted to the duly qualified voters of the District a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$79,500,000, and the payment of the principal of and interest on such bonds by the levy and collection of taxes, without limit as to rate or amount, upon all taxable property within the District, in order to provide for the costs of purchasing, constructing, acquiring, owning, operating, repairing, improving or extending a waterworks system, a sanitary sewer system and a drainage and storm sewer system for the District and additions to such systems, and the incidental expenses connected with such systems and the issuance of such bonds, all as now or hereafter authorized by the constitution and the laws of the State of Texas, including, without limitation, Article 16, Section 59, of the Texas Constitution and the Texas Water Code, and which bonds are to be in addition to the bonds authorized at the election held February 7, 2004, but remaining unissued for said purpose, on the condition that should such proposition fail to

carry by the necessary majority of votes, the Board shall retain said authorization to issue all or any portion of said bonds authorized at said election held on February 7, 2004, for said purpose and to levy taxes in payment thereof, all as may be appropriate under the specific authority, terms and conditions of the proposition submitted at the February 7, 2004, election; and

WHEREAS, the Board has determined that at said election to be held on May 4, 2019, there shall also be submitted to the duly qualified voters of the District a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$7,000,000, and the payment of the principal of and interest on such bonds by the levy and collection of taxes, without limit as to rate or amount, upon all taxable property within the District, in order to provide for the costs of purchasing, constructing, acquiring, owning, operating, repairing, improving or extending recreational facilities for the District and additions to such facilities, and the incidental expenses connected with such facilities and the issuance of such bonds, all as now or hereafter authorized by the constitution and the laws of the State of Texas, including, without limitation, Article 16, Section 59, of the Texas Constitution and the Texas Water Code; and

WHEREAS, the aforesaid elections may be held on the same day, at the same time, and in conjunction with one another, and the Board may call such elections by and through a single order; and

WHEREAS, the Board wishes to proceed with the calling of said elections; and

WHEREAS, the District has entered, or will hereafter enter, into written agreement(s) with Fort Bend County, Texas, for election services and for the purpose of conducting a joint election with other participating political subdivisions located, in whole or in part, in Fort Bend County, pursuant to Chapter 31 and Chapter 271, Texas Election Code (collectively, the "Joint Election Agreement"); and

WHEREAS, the District has determined that such elections should be conducted jointly with the elections of Fort Bend County and/or other political subdivisions pursuant to Chapter 271, Texas Election Code, and in accordance with the Joint Election Agreement;

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 142, THAT:

Section 1: The matters and facts set out in the preamble of this Order are hereby found and declared to be true and complete and made a part of this Order.

Section 2: The park plan and the engineer's report described in the preamble of this Order, including the aggregate estimates of probable costs as set out in the preamble of this Order, are hereby approved.

Section 3: A special election (the "Election") shall be held on the 4th day of May, 2019 ("Election Day"), at which there shall be submitted to the duly qualified voters of the District the following propositions:

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 142 - PROPOSITION A

SHALL THE BOARD OF DIRECTORS OF FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 142 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF \$79,500,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF SAID BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING, REPAIRING, IMPROVING, OR EXTENDING A WATERWORKS SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO SUCH SYSTEMS AND ALL LAND, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY AND REGIONAL, REGULATORY OR JOINT USE PARTICIPATION RIGHTS OR CONTRACT RIGHTS NEEDED THEREFOR, AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND TO PROVIDE FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION ANNUALLY OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, PROVIDED THAT SUCH \$79,500,000 MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF BONDS ARE TO BE IN ADDITION TO ALL AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT THE ELECTION OF SAID DISTRICT HELD ON THE 7TH DAY OF FEBRUARY, 2004, AND THE BOARD OF DIRECTORS OF SAID DISTRICT SHALL RETAIN SUCH

AUTHORIZATION TO ISSUE ALL OR ANY PART OR PARTS OF THE AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT SUCH PRIOR ELECTION AND TO LEVY AND COLLECT TAXES FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH PREVIOUSLY AUTHORIZED BONDS AS MAY BE APPROPRIATE UNDER THE SPECIFIC AUTHORITY AND TERMS AND CONDITIONS OF THE APPLICABLE PROPOSITION SUBMITTED AT SUCH PRIOR ELECTION, AND PROVIDED FURTHER, THAT SHOULD THE ELECTION RESULT AGAINST THE ISSUANCE OF SUCH \$79,500,000 MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF BONDS, THE BOARD OF DIRECTORS OF SAID DISTRICT SHALL RETAIN SUCH AUTHORIZATION TO ISSUE ALL OR ANY PART OR PARTS OF SUCH PREVIOUSLY AUTHORIZED BUT UNISSUED BONDS VOTED FOR SAID PURPOSES AT SUCH PRIOR ELECTION, AND TO LEVY AND COLLECT TAXES FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH PREVIOUSLY AUTHORIZED BONDS, FOR THE PURPOSES SPECIFIED AND AS MAY BE APPROPRIATE UNDER THE SPECIFIC AUTHORITY AND TERMS AND CONDITIONS OF THE APPLICABLE PROPOSITION SUBMITTED AT SUCH PRIOR ELECTION, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 142 - PROPOSITION B

SHALL THE BOARD OF DIRECTORS OF FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 142 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AGGREGATE ORIGINAL PRINCIPAL AMOUNT OF \$7,000,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR ISSUES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OF SAID BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING, REPAIRING, IMPROVING, OR EXTENDING RECREATIONAL FACILITIES, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO SUCH FACILITIES AND ALL LAND, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY AND CONTRACT RIGHTS NEEDED THEREFOR, AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND TO PROVIDE FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION ANNUALLY OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS NOW OR HEREAFTER AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

Section 4: All qualified voters of the District shall be entitled to vote in the Election.

Section 5: The District hereby adopts by number, as its precincts for purposes of the Election, those election precincts established by Fort Bend County pursuant to Chapter 42, Texas Election Code, that overlap the District in whole or in part.

Section 6: As authorized by Chapter 31 and Chapter 271 of the Texas Election Code, and pursuant to the Joint Election Agreement, the Election shall be conducted by Fort Bend County, Texas. The District hereby appoints John Oldham, Elections Administrator, to perform or to supervise the performance of any and all of the duties and responsibilities related to the conduct of the Election, as further specified in the Joint Election Agreement.

Section 7: As authorized by Chapter 31 and Chapter 271 of the Texas Election Code, and pursuant to the terms of the Joint Election Agreement, the District hereby appoints John Oldham, Elections Administrator, as the Early Voting Clerk for the Election. Early voting by personal appearance for the eligible voters of the District shall be conducted at the locations and on the days and during the times set forth on Exhibit "A" attached hereto. Applications for voting by mail shall be addressed to the Early Voting Clerk. The official mailing address of the Early Voting Clerk is John Oldham, Fort Bend County Clerk, 301 Jackson Street, Richmond, Texas 77469.

Section 8: Any eligible voter of the District may vote by personal appearance on Election Day, at the polling locations set forth on Exhibit "B" attached hereto. Voting by personal appearance on Election Day shall be conducted between the hours of 7:00 a.m. and 7:00 p.m., except as provided by Sections 41.032 and 41.033, Texas Election Code.

Section 9: Michelle Guild is hereby appointed as the District's designated election agent (the "Election Agent") to perform election duties required pursuant to the provisions of Section 31.123, Texas Election Code, and Section 49.109, Texas Water Code. The duration of

appointment of such Election Agent shall be from the date hereof until a successor is appointed, and the office hours of such Election Agent shall be from 9:00 a.m. to 5:00 p.m. daily, except Saturdays, Sundays or official state holidays. True and correct copies of all documents and materials pertaining to the Election shall be maintained on file in the office of Election Agent at 1300 Post Oak Boulevard, Suite 1400, Houston, Harris County, Texas 77056, open to inspection by the public or any person interested therein.

Section 10: Pursuant to Sections 123.001 and 61.012 of the Texas Election Code, as amended, the District hereby adopts for use at the Election the Hart InterCivic eSlate System, Version 6.2.1, for voting or early voting by personal appearance, as same has been certified by the Texas Secretary of State as an accessible direct recording electronic voting system. In addition, pursuant to Sections 123.006, 63.011 and 125.006, Texas Election code, the District authorizes the use of paper ballots to the extent necessary in connection with balloting by mail, provisional balloting, or in the event that an emergency prevents the use of the aforesaid direct recording electronic voting systems.

Ballots shall conform to the requirements of the Texas Election Code and be prepared and made available to voters in the English and Spanish languages. The form of the ballot shall be substantially as follows:

NO. / NRO. _____

BOND ELECTION
MAY 4, 2019

ELECCIÓN DE BONOS
4 DE MAYO DE 2019

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 142

OFFICIAL BALLOT
BOLETA OFICIAL DE VOTACIÓN

INSTRUCTION NOTE: Place an "X" in the square beside the statement indicating the way you wish to vote.

NOTA DE INSTRUCCIÓN: Coloque una "X" en la casilla junto a la declaración que indica lo que usted desea votar.

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 142 - PROPOSITION A
DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 142
DEL CONDADO DE FORT BEND - PROPOSICIÓN A

- FOR A FAVOR THE ISSUANCE OF \$79,500,000 WATER, SANITARY SEWER AND DRAINAGE FACILITIES BONDS AND THE LEVY OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE BONDS
- AGAINST EN CONTRA LA EMISIÓN DE \$79,500,000 EN BONOS PARA INSTALACIONES DE ABASTECIMIENTO DE AGUA, ALCANTARILLADO SANITARIO Y DRENAJE Y LA IMPOSICIÓN DE IMPUESTOS, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, PARA EL PAGO DE LOS BONOS

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 142 - PROPOSITION B
DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 142
DEL CONDADO DE FORT BEND - PROPOSICIÓN B

- FOR A FAVOR THE ISSUANCE OF \$7,000,000 RECREATIONAL FACILITIES BONDS AND THE LEVY OF TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE BONDS
- AGAINST EN CONTRA LA EMISIÓN DE \$7,000,000 EN BONOS PARA INSTALACIONES RECREATIVAS Y LA IMPOSICIÓN DE IMPUESTOS, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, PARA EL PAGO DE LOS BONOS

Section 11: This Order shall constitute the order for the calling of the Election and shall also constitute notice of the Election. The following provisions regarding notice of the Election shall apply except to the extent that the Joint Election Agreement specifies that Fort Bend County shall provide such notice.

The Election Agent is hereby authorized and directed to cause notice of the Election to be given by posting copies of this Order at the public places used for the posting of meeting notices of the District, including but not limited to the public place within the District designated by the Board for the posting of meeting notices of the District, and at two other public places within the boundaries of the District, with said postings to be completed not later than twenty-one (21) days before Election Day (unless said day is a Saturday, Sunday or official state holiday and in which case it shall be posted on the next regular business day). Additionally, the Election Agent is hereby authorized and directed to cause this Order to be posted in a prominent location at each polling place on Election Day and during early voting by personal appearance, and on the District's website, if any, during the twenty-one (21) days before Election Day. In all such instances, copies of this Order shall be posted in the English and Spanish languages. Further, the Election Agent is hereby authorized and directed, to the extent applicable and if possible, to cause a notice to be posted at the entrance of the polling place for the District's previous election, which notice shall state that the polling location has changed and shall provide the location of the new polling place, all in accordance with applicable law.

Section 12: (a) The Election shall be held and conducted and returns made to this Board in accordance with the constitution and the laws of the State of Texas, including but not limited to, applicable provisions of the Texas Election Code and the Texas Water Code, and as provided in the Joint Election Agreement.

(b) With regard to the bonds to be authorized at the Election, the following statements are made solely to comply with the requirements of Section 3.009(b), Texas Election Code:

- (1) The proposition language that will appear on the ballot is set forth under Section 10 hereof.
- (2) The purposes for which the bonds are to be authorized are described, respectively, in Propositions A and B under Section 3 hereof.
- (3) The maximum aggregate original principal amounts of bonds to be authorized are described, respectively, in Propositions A and B under Section 3 hereof.

(4) Should the issuance of the bonds described in Propositions A and B under Section 3 hereof be authorized, the Board of the Directors shall be authorized to issue such bonds and to levy a sufficient tax, without limit as to rate or amount, upon all taxable property within the District to provide for the payment of the principal of and the interest on such bonds.

(5) Should the issuance of the bonds described in Propositions A and B under Section 3 hereof be authorized, it is estimated that, based on the market conditions as of the date hereof, the District will assess, levy and collect a total annual debt service tax of \$1.50 on each \$100 valuation of all taxable property within the District to provide for the payment of the principal of and the interest on such bonds.

As used hereinabove, the term "market conditions" takes into consideration a number of factors which are not subject to the reasonable control of the District, including, by way of example and without limitation, the capital improvement needs of the District and the costs of such improvements, the development of property within the District, the valuation of taxable property within the District, the prevailing demographic and housing market conditions affecting the District, the prevailing economic conditions affecting the District, the market conditions affecting the sale of such bonds, and the economic feasibility rules of the Commission promulgated under Section 293.59 of Title 30, Texas Administrative Code. Accordingly, the District cannot and does not make any representation, warranty or guarantee herein that such market conditions will continue unchanged after the date hereof, or exist as of the date of the actual issuance of any of such bonds.

The estimate made in the first paragraph of this subsection (b)(5) is provided for illustrative purposes solely in response to Section 3.009(b)(5), Texas Election Code. Such estimate is not part of any of the Propositions to be submitted to the voters and should not be construed to limit, amend or otherwise modify the

express language of Propositions A and B under Section 3 hereof, or to create a contract with the voters relative to the terms upon which the bonds to be authorized hereunder may be issued or the tax rate that may be levied in payment of such bonds. Should the issuance of the bonds described in Propositions A and B under Section 3 hereof be authorized, the schedule for the issuance of such bonds, the terms upon which such bonds shall be issued, and the rate of the debt service tax levied to provide for the payment of the principal of and the interest on any of such bonds shall be determined by the Board, in accordance with said Propositions and as now or hereafter authorized by the constitution and the laws of the State of Texas. Accordingly, the District cannot and does not make any representation, warranty or guarantee as to a particular debt service tax rate that will be levied to provide for the payment of the principal of and the interest on any of such bonds.

- (6) The maximum maturity date of any issuance of the bonds to be authorized is described, respectively, in Propositions A and B under Section 3 hereof.
- (7) The aggregate amount of the outstanding principal of the District's public securities, as defined by Section 1201.002, Texas Government Code, was \$74,100,000 as of July 1, 2018, the beginning of the District's current fiscal year.
- (8) The aggregate amount of the outstanding interest on the District's public securities was \$42,174,113 as of July 1, 2018, the beginning of the District's current fiscal year.
- (9) As of the date hereof, the ad valorem debt service tax rate of the District is \$0.60 per \$100 valuation of taxable property.

Section 13: The Board officially finds, determines and declares that this Order was reviewed, considered and adopted at a meeting of the Board beginning at 12:00 p.m., Houston, Texas time on January 24, 2019, and that a sufficient written notice of the date, hour, place and subject of this meeting was posted at the District's administrative office and at a place readily

accessible and convenient to the public within the District, and was timely furnished to the County Clerk of Fort Bend County, Texas, for posting on a bulletin board located at a place convenient to the public in the Fort Bend County Courthouse for the time prescribed by law preceding this meeting, as required by the Open Meetings Law, Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code, and that this meeting has been open to the public, as required by law, at all times during which this Order and the subject matter hereof has been discussed, considered and acted upon. The Board further ratifies, approves and confirms such written notice and the contents and posting thereof.

Section 14: The Board hereby reserves the right to amend or supplement this Order as deemed necessary and appropriate. The Board further reserves the right to cancel the Election or remove one or more of the aforesaid Propositions from the ballot in accordance with Section 49.112, Texas Water Code.

Section 15: The form(s) of the Joint Election Agreement are hereby approved. The President of Board is hereby authorized to execute the Joint Election Agreement on behalf of the District. Any prior execution of the Joint Election Agreement by the President of the Board is hereby ratified and approved in all respects.

Section 16: Unless expressly provided otherwise, all references herein to the constitution of the State of Texas, the Texas Election Code, Texas Water Code, or any other special or general laws of the State of Texas shall mean and refer to the constitution or such laws as amended and in effect as of the date this Order is passed and adopted.

Section 17: The President or Vice-President and Secretary or Assistant Secretary of the Board and the Election Agent are each hereby authorized and directed to take any action necessary to carry out the provisions of this Order. Further, the Election Agent, with the consent of the President of the Board, shall be authorized to correct Exhibit "A" and Exhibit "B" attached hereto to reflect any changes by Fort Bend County to the early voting and Election Day polling information set forth thereon, without need for amendment of this Order by the Board.

PASSED AND ADOPTED this 24th day of January, 2019.

/s/ Randal L. Carter

President, Board of Directors

ATTEST:

/s/ William R. Mower

Secretary, Board of Directors

(SEAL)

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Exhibit "A"

Anexo "A"

Early Voting Schedule
May 4, 2019 Joint Election
Horario de Votación Temprana
4 de Mayo del 2019, Elección Conjunta

Early Voting Location	Hours(Horas)			
	Monday-Friday April 22-26, 2019 (Lunes-Viernes) (Abril 22 - 26, 2019)	Saturday April 27, 2019 (Sábado) (Abril 27, 2019)	Sunday April 28, 2019 (Domingo) (Abril 28, 2019)	Monday-Tuesday April 29 - 30, 2019 (Lunes-Martes) (Abril 29 - 30, 2019)
Beasley City Hall 319 S. 3 rd Street, Beasley Commonwealth Clubhouse 4330 Knightsbridge Blvd, Sugar Land, TX Irene Stern Community Center 6920 Fulshear-Katy Road, Fulshear, TX Fort Bend County Rosenberg Annex 4520 Reading Road, Rosenberg, TX Lost Creek Park 3703 Lost Creek Blvd, Sugar Land Meadows Place City Hall One Troyan Place, Meadows Place Missouri City Old Municipal Court 1522 Texas Pkwy, Missouri City Richmond Water Maintenance Facility 110 N. 8th St., Richmond, TX Stafford City Hall 2610 Main St., Stafford, TX	8:00 A.M. To 5:00 P.M.	8:00 A.M. To 5:00 P.M.	CLOSED (Cerrado)	7:00 A.M. To 7:00 P.M.
Chasewood Clubhouse 7622 Chasewood Dr., Missouri City Clayton Oaks Assisted Living 21175 Southwest Freeway, Richmond, TX Four Corners Community Center 15700 Old Richmond Rd, Sugar Land, TX Hightower High School 3333 Hurricane Lane, Missouri City, TX Jacks Conference Center 3232 Austin Parkway, Sugar Land, TX James Bowie Middle School 700 Plantation Dr., Richmond, TX Road & Bridge (Needville) 3743 School St, Needville, TX Sartartia Middle School 8125 Homeward Way, Sugar Land, TX Sienna Annex 5855 Sienna Springs Way, Missouri City, TX Sugar Land Branch Library 550 Eldridge, Sugar Land, TX Sugar Land Fire Station No. 7 1301 Chatham Ave, Sugar Land, TX Tamarron Clubhouse 28707 Tamarron Pkwy, Katy, TX	10:00 A.M. To 7:00 P.M.	8:00 A.M. To 5:00 P.M.	CLOSED (Cerrado)	7:00 A.M. To 7:00 P.M.

Early Voting Schedule
May 4, 2019 Joint Election
Horario de Votación Temprana
4 de Mayo del 2019, Elección Conjunta

Early Voting Location	Monday-Friday April 22-26, 2019 <i>(Lunes-Viernes)</i> <i>(Abril 22 - 26, 2019)</i>	Saturday April 27, 2019 <i>(Sábado)</i> <i>(Abril 27, 2019)</i>	Sunday April 28, 2019 <i>(Domingo)</i> <i>(Abril 28, 2019)</i>	Monday-Tuesday April 29 - 30, 2019 <i>(Lunes-Martes)</i> <i>(Abril 29 - 30, 2019)</i>
Sugar Land City Hall 2700 Town Center Blvd, Sugar Land, TX	10:00 A.M. To 7:00 P.M.	CLOSED <i>(Cerrado)</i>	CLOSED <i>(Cerrado)</i>	7:00 A.M. To 7:00 P.M.
Fort Bend ISD Admin Building 16431 Lexington, Sugar Land, TX Stafford MSD Admin Building 1625 Staffordshire Rd, Stafford, TX	8:00 A.M. To 5:00 P.M.	CLOSED <i>(Cerrado)</i>	CLOSED <i>(Cerrado)</i>	7:00 A.M. To 7:00 P.M.

Exhibit "B"

Anexo "B"

COUNTYWIDE POLLING PLACE	ADDRESS	CITY	ZIP
Beasley City Hall	319 S. 3rd St	BEASLEY	77417
Beck Junior High School	5200 S Fry Rd	KATY	77450
Bowie Middle School	700 Plantation Dr	RICHMOND	77406
Briarchase Missionary Bapt Church	16000 Blue Ridge Rd	MISSOURI CITY	77489
Briscoe Junior High School	4300 FM 723	RICHMOND	77406
Burton Elementary School	1625 Hunter Green Ln	FRESNO	77545
Chasewood Clubhouse	7622 Chasewood Dr	MISSOURI CITY	77489
Clements High School	4200 Elkins Dr	SUGAR LAND	77479
Clyde & Nancy Jacks (First Colony) Conference Center	3232 Austin Parkway	SUGAR LAND	77479
Commonwealth Clubhouse	4330 Knightsbridge Blvd	SUGAR LAND	77479
DeSeo at Grand Mission Clubhouse	19002 Mission Park Dr	RICHMOND	77407
Eagle Heights Church	16718 W. Bellfort Blvd	RICHMOND	77407
Elkins High School	7007 Knights Court	MISSOURI CITY	77459
Four Corners Community Center	15700 Old Richmond Rd	SUGAR LAND	77478
Gallery Furniture	7227 W. Grand Pkwy S	RICHMOND	77407
Garcia Middle School	18550 Old Richmond Rd	SUGAR LAND	77478
George Bush High School	6707 FM 1464	RICHMOND	77407
George Memorial Library	1001 Golfview Dr	RICHMOND	77469
Great Oaks Baptist Church	7101 FM 2759 Rd	RICHMOND	77469
Greatwood Community/Rec Center	7225 Greatwood Pkwy	SUGAR LAND	77479
Hightower High School	3333 Hurricane Lane	MISSOURI CITY	77459
Hunters Glen Elementary School	695 Independence Blvd	MISSOURI CITY	77489
Imperial Park Recreation Center	234 Matlage Way	SUGAR LAND	77478
Irene Stern Community Center	6920 Katy-Fulshear Road	FULSHEAR	77441
Kempner High School	14777 Voss Rd	SUGAR LAND	77498
Kendleton Church of God	619 FM 2919	KENDLETON	77451
Lake Olympia Marina Clubhouse	180 Island Blvd	MISSOURI CITY	77459
Lantern Lane Elementary School	3323 Mission Valley Dr	MISSOURI CITY	77459
Lexington Creek Elementary School	2335 Dulles Ave	MISSOURI CITY	77459
Lost Creek Conference Center	3703 Lost Creek Blvd	SUGAR LAND	77478
Maryam Islamic Center - New Territory	504 Sartartia Rd	SUGAR LAND	77479
Meadows Place City Hall	One Troyan Dr	MEADOWS PLACE	77477
Mission Bend Elementary School	16200 Beechnut St	HOUSTON	77083
Missouri City Baptist Church	16816 Quail Park Dr	MISSOURI CITY	77489
Missouri City Old Municipal Court	1522 Texas Parkway	MISSOURI CITY	77489
Missouri City Parks & Recreation	2701 Cypress Point Dr	MISSOURI CITY	77459
Museum of Natural Science	13016 University Blvd	SUGAR LAND	77479
Mustang Community Center	4521 FM 521	FRESNO	77545
Orchard City Hall	9714 Kibler	ORCHARD	77464
Pinnacle Senior Center	5525#C Hobby Road	HOUSTON	77053
Quail Valley Elementary School	3500 Quail Village Dr	MISSOURI CITY	77459
QV Fund Office	3603 Glenn Lakes	MISSOURI CITY	77459
Richmond Water Maintenance Facility	110 N. 8th St	RICHMOND	77469
Ridge Point High School	500 Waters Lake Blvd	MISSOURI CITY	77459
Ridgegate Community Association	5855 W. Ridgecreek Dr	HOUSTON	77053
Ridgemont Early Childhood Ctr	5353 Ridge Creek Circle	HOUSTON	77053
River Park Recreation Ctr.	5875 Summit Creek Drive	SUGAR LAND	77479
Road & Bridge (Needville)	3743 School St	NEEDVILLE	77461
Rosenberg City Hall	2110 4th St	ROSENBERG	77471
Sartartia Middle School	8125 Homeward Way	SUGAR LAND	77479
Sienna Annex	5855 Sienna Springs Way	MISSOURI CITY	77459
Simonton City Hall	35011 FM 1093	SIMONTON	77476
Stafford City Hall	2610 South Main	STAFFORD	77477
Sugar Lakes Clubhouse	930 Sugar Lakes Dr	SUGAR LAND	77478

COUNTYWIDE POLLING PLACE	ADDRESS	CITY	ZIP
Sugar Land Branch Library	550 Eldridge	SUGAR LAND	77478
Sugar Land Church of God	1715 Eldridge Rd	SUGAR LAND	77478
Sugar Land City Hall	2700 Town Center Blvd North	SUGAR LAND	77479
Tamarron Clubhouse	28707 Tamarron Pkwy	KATY	77449
Townewest Towne Hall	10322 Old Towne Ln	SUGAR LAND	77498
University Branch Library	14010 University Blvd	SUGAR LAND	77479